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21 February 2025

To:

**Chief Executive of Capital Market Supervision
Financial Services Authority (Otoritas Jasa Keuangan, "OJK")**

Gedung Sumitro Djojohadikusumo
Kompleks Perkantoran Kementerian Keuangan RI
Jl. Lapangan Banteng Timur No. 2 – 4
Jakarta Pusat 10710

Subject : **Results of the General Meeting of Bondholders of the Wijaya Karya Shelf
Registration Bond II Phase II Year 2022**

Dear Sir/Madam,

PT Wijaya Karya (Persero) Tbk. ("**Company**") hereby wishes to inform you the results of the General Meeting of Bondholders of the Wijaya Karya Shelf Registration Bond II Phase II Year 2022 which was held on **Wednesday, 19 February 2025**. Please find the attached cover note prepared by the notary Humbert Lie, S.H., S.E., M.Kn Number 008/KET-N/II/2025 dated 19 February 2025.

We thank you for your kind attention.

Corporate Secretary


PT WIJAYA KARYA (Persero) Tbk.

Mahendra Vijaya
Corporate Secretary

Copies made to:

1. Director of Company Listings, Indonesia Stock Exchange
- Direktur Penilaian Perusahaan PT Bursa Efek Indonesia

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KANTOR NOTARIS & PPAT
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Number : 008/KET-N/II/2025
Subject : Notary Cover Note
Date : 19 February 2025

I, the undersigned:

HUMBERG LIE, SH, SE, MKn

Notary in Jakarta Utara

hereby declare that on:

Day/Date : Wednesday, 19 February 2025
Venue : WIKA Tower 2
Jalan D.I Panjaitan Kavling 9-10, Jakarta Timur

the General Meeting Bondholders of the Wijaya Karya Shelf Registration Bond II Phase II Year 2022 (“**RUPO**”) was convened.

RUPO Agenda:

Approval to waive the financial covenants of PT Wijaya Karya (Persero) Tbk as stipulated in Article 6 section 6.3 subsection m of the Trustee Agreement for the audited annual consolidated financial statement for the period ended on 31 December 2024.

The RUPO was attended by holders and/or their valid proxies of the Wijaya Karya Shelf Registration Bond II Phase II Year 2022 (“**Bondholders**”) of the Wijaya Karya Shelf Registration Bond II Phase II Year 2022 (“**Bond**”), holding in aggregate **Rp1,230,500,000,000** (one trillion two hundred thirty billion five hundred million Rupiah), or **1,230,500,000,000** (one trillion two hundred thirty billion five hundred million) votes, or **80.64%** (eighty point six four percent) of the outstanding Bond (including Bond held by Affiliated Companies arising due to capital ownership or investment by the Government, but excluding Bond held by the Company and/or its Affiliates) from a Principal Amount of **Rp1,750,000,000,000** (one trillion seven hundred fifty billion Rupiah) less Rp224,000,000,000 (two hundred twenty-four billion Rupiah) of the Bond held by the Affiliated Companies or equal to **Rp1,526,000,000,000** (one trillion five hundred twenty-six billion Rupiah). Therefore, the RUPO has met the attendance quorum as specified in Article 10 section 10.5 number 2 of subsection a of the Trustee Agreement for the Wijaya Karya Shelf Registration Bond II Phase II Year 2022, Deed No.48 dated 21 January 2022, made before Ir. Nanette Cahyanie Handari Adi Warsito, S.H., a Notary in Jakarta, and its amendments (“**Trustee Agreement**”). Accordingly, the RUPO is valid and is entitled to adopt legal and binding resolutions for Bondholders.

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The RUPO convened at 09.52 WIB (Western Indonesia Time).

The resolution of the RUPO was adopted by means of voting, as follows:

- a. The total valid votes presented at the RUPO were **1,230,500,000,000** (one trillion two hundred thirty billion five hundred million) votes, or representing Bondholders holding an aggregate sum of **Rp1,230,500,000,000** (one trillion two hundred thirty billion five hundred million Rupiah).
- b. The total abstention votes were 3,000,000,000 (three billion) votes, or representing Bondholders holding an aggregate sum of Rp3,000,000,000 (three billion Rupiah). Pursuant to Article 10 section 10.4 subsection I of the Trustee Agreement, Bondholders voting abstention are deemed to not have voted. Thus, the total votes casted was 1,227,500,000,000 (one trillion two hundred twenty-seven billion five hundred million) votes, or representing Bondholders holding an aggregate sum of Rp1,227,500,000,000 (one trillion two hundred twenty-seven billion five hundred million Rupiah).
- c. The total negative votes were 401,500,000,000 (four hundred one billion five hundred million) votes, or representing Bondholders holding an aggregate sum of Rp401,500,000,000 (four hundred one billion five hundred million Rupiah)
- d. The total affirmative votes were 826,000,000,000 (eight hundred twenty-six billion) votes, or representing Bondholders holding an aggregate sum of Rp826,000,000,000 (eight hundred twenty-six billion Rupiah) or 67.29% (sixty-seven point two nine percent).

The voting results in the RUPO did not reach the threshold as stated in Article 10 Section 10.5 number 2 of subsection a of the Trustee Agreement and its amendments, which states that a resolution can only be adopted if approved by at least $\frac{3}{4}$ (three quarters) votes or 75% (seventy-five percent) of the outstanding Bond attending a general meeting. The RUPO was therefore unable to adopt any valid resolutions.

The RUPO was adjourned at 10.39 WIB.

The Resolutions of this RUPO is stated in the Deed of the Meeting Number 37 dated on this day, Wednesday, 19 February 2025 and made by I, the Notary.

A copy of the Deed is currently being finalised by our office.

This Cover Note is prepared to be used as appropriate.

Notary in Jakarta Utara

(signed and stamped)

Humberg Lie, SH, SE, MKn

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